CORPORATE OVERVIEW
FORWARD LOOKING STATEMENTS

This document is for information purposes only and does not constitute an offering. This document is confidential and for internal use only. The contents are not to be reproduced or distributed to the public or the press. The statements contained herein are based upon information believed to be reliable at the time of the presentation but no representation regarding completeness or accuracy is made. Some of these statements in this presentation may be forward-looking statements and as such are based on an assumed set of economic conditions and courses of action. The company takes no responsibility for any matter in this presentation that may be used by a third party.

This presentation contains certain statements that may be deemed “forward-looking information”. Forward-looking information includes disclosure regarding possible or anticipated events, conditions or results of operations that is based on assumptions about future economic conditions and courses of action and includes future oriented financial information with respect to prospective results of operations or financial position that is presented either as a forecast or a projection. Forward looking information is often, but not always, identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur. Forward-looking information in this presentation includes without limitation statements regarding the Company’s intention to potentially acquire mineral properties, statements with respect to a potential financing of units, and statements with respect to the Company’s exploration programs, the Company’s expenditures on such exploration and the anticipated results of such exploration, all of which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information.
Development of a Saliva-based Test for COVID-19

Therma Bright (Therma) is a progressive medical device technology company focused on providing consumers and medical professionals with quality medical devices that address their medical and healthcare needs. The Company's initial breakthrough proprietary technology delivers effective, non-invasive and pain-free skincare.

On July 7, 2020, Therma announced that it entered into a Development Agreement With Orpheus Medica to develop a saliva-based rapid test to detect the SARS CoV-2 virus which is responsible for COVID-19 (www.newsfilecorp.com/release/59229).

The aim for the development of the product is to greatly increase the ability to quickly and reliably test populations for the presence of SARS CoV-2.
Corporate Background

- Public company currently listed on TSXV:THRM

- Focused on developing, acquiring, manufacturing and marketing proprietary healthcare and medical devices in a variety of areas.

- Existing proprietary medical devices currently include:
  - Cold Sore device, InteceptCS™, previously launched with major Canadian retailer, razor/razor blade business model. Handheld unit with single-use disposable activator.
  - Insect device, TherOZap™, to be sold worldwide - successfully tested against Zika virus with further Zika and Dengue virus testing in the future.
  - Therma Bright is acquiring a pain relief device for localized pain, Benepod™, from Saringer Life Science Technologies Inc. (“SLST”) utilizing contrast heat and cold therapy.
  - Also acquiring a proprietary device to treat venous insufficiency from SLST.

- Significant investment in intellectual property and research and development.
A privately held Canadian biotech company focused on the development and commercialization of innovative diagnostic and therapeutics for unmet medical needs.

Orpheus has access to a fully integrated biological and small molecules platforms leading to discovery and development of innovative drug candidates for infectious diseases, pain and inflammation and selected cancer indications.

Orpheus’ drug development takes advantage of an advanced Artificial Intelligence, machine and deep learning processes combined with two biological platforms of single-domain (or Llama-derived) antibodies and peptides leading to optimal lead drug candidate selection.

Orpheus’ team has over 30 years of combined proven experiences in the development of late-stage biological and small molecule-based drug candidates with its strategic partners and academic collaborators.
COVID-19 SALIVA RAPID SCREENING TEST

*CoviSafe™* aim is to make the world a safer place and allow economies to open and stay open by offering a simple, low cost rapid screening test for COVID-19.

The World Health Organization sent a clear message to all countries in mid-March: *test, test, and test*...

The more tests that are conducted, the easier it becomes to track the spread of the virus and reduce transmission.
Market Opportunity

- The global *in vitro* diagnostics market was valued at $60.8 billion USD in 2019 and is expected to expand at a 5.25% CAGR reaching $98 billion USD by 2025. Major reasons for such growth are:
  - increasing prevalence of chronic diseases
  - rising geriatric population and increasing adoption of Point-of-Care diagnosis techniques
  - changing reimbursement models and regulations, investing in unifying technology, consolidation and automation of labs

- The global COVID-19 diagnostics market size was valued at $5.2 billion USD in 2020 and is expected to grow at a 5.96% CAGR from 2021 to 2027.
COVID-19 Diagnostic Market Opportunity

COVID-19 DETECTION KITS MARKET

- CAGR (2020-26): 16.5%
- Market Value (2020): $1.5 BN
- Europe market Share (2020): 57%
- NA market CAGR (2020-26): 21%
- CAGR (2020-26): 17.3%
- $920 MN
- Oropharyngeal swab segment
- Hospital segment
- Nasopharyngeal swab segment

> $3.3 BN

2020 2021 2022 2023 2024 2025 2026

> $8.5 BN
Coronavirus (COVID-19) tests performed in the most impacted countries worldwide as of July 8, 2020 (per million population)

COVID testing has been increasing dramatically since March and will continue to do so in the coming years. Testing frequency and turnaround time will be key to monitoring and controlling the spread of the virus.

As of July 12, 2020 a total of 272,222,561 COVID tests have been reported worldwide.

Source: www.worldometers.info/coronavirus/
The Market for Testing Will Only Grow

- Regular testing will be required for
  - Frontline workers – healthcare, police, firefighters, EMS
  - Airline employees
  - Retail employees
  - Professional sports operations
  - Staff and visitors in vulnerable institutions; nursing & retirement homes, prisons
  - Workers in large corporations and governments

- Test results are only good for 2 weeks so regular testing will be required thereby increasing the demand

- To-date, >600 SARS-CoV-2 diagnostic tests either approved or in the development phase for clinical use.

- For efficient and accurate COVID-19 diagnosis, clinicians need a portable or an on-site diagnostic test for real-time management of patients in minimal time.

- This has encouraged the adoption of Point-of-Care (POC) testing for diagnosis, primarily aimed at reducing the assay duration from hours to a few minutes.
The Solution: A Novel Saliva-Based COVID-19 Rapid Test

- Our aim is to make the world a safer place by making available rapid, accurate and cost-effective screening test for COVID-19
- CoviSafe™ may play a pivotal role in assisting to open the economy and ease social restrictions
- CoviSafe™ will aim to fill the gap for the existing COVID-19 screening methods, namely PCR and Antibody testing
CoviSafe™ Rapid Test

- A low-cost, reliable, rapid-test specifically designed for COVID-19 population-based screening in saliva
- The test is based on a powerful antibody &/or peptide-based platform which enables detection of multiple types of antigens including SARS-CoV-2 virus
- Higher quality testing (sensitivity/specificity: >99%)
- Non-invasive and ease-to-use test kits
- Quicker results, less than 20 minutes
- The technology used for the test is replicable and has the proven capacity for production at global scale
- Lower cost than traditional methods
- Shelf-life of over one year.
CoviSafe™: Value Proposition

Allows for detection of SARS-CoV-2 for the entire infection cycle including the critical phase between days 7-10.

Superior alternative to Nucleic Acid (i.e. PCR) and Antibody Testing
Rob Fia - CEO & Director
Mr. Fia was initially involved with Therma Bright Inc. (formerly, The Jenex Corporation) as an investor and now serves as CEO & Director. Mr. Fia has an extensive contact base in the investment community and the financial sector as well as knowledge of the TSX, TSXV and CSE listing processes and guideline requirements. Mr. Fia’s 18 years’ experience in the investment business has encompassed both equity research and corporate finance advice to early stage, promising companies. He has developed a career of working with early stage technology, medical device, mining and oil & gas companies and advising corporate executives on business matters dealing with corporate finance, strategy, expansion, mergers and acquisitions, concept creation, private equity, corporate development, and corporate governance. Mr. Fia received his B.Comm. (Honours) degree from the I.H. Asper School of Business at the University of Manitoba and holds the Chartered Financial Analyst designation.

Victor Hugo - CFO
Mr. Victor Hugo is senior financial analyst at Marrelli Support Services Inc., providing CFO, accounting, regulatory compliance, and management advisory services to numerous issuers on the TSX, TSX Venture Exchange and other Canadian and US exchanges. Mr. Hugo is a CPA, CMA and holds a Bachelors of Commerce with Honours specializing in Accounting and Cost and Management Accounting from Potchefstroom University in South Africa. Mr. Hugo served as CFO for several TSX Venture Exchange companies. He has over 20 years' experience in a variety of industries including the mining and manufacturing sectors, with responsibility for accounting, budgeting and financial reporting.
MANAGEMENT AND DIRECTORS

Spencer Sung Bum Huh, Bec. - Director
Mr. Huh graduated from the Korea University in Seoul with a Bec. He is an experienced and proven financial professional with more than 25 years of financial and operational experience in Canada and Korea, and a track record of supporting ambitious growth plans. His expertise includes financial operations, strategy, performance management, and business planning for Korean and Canadian companies. Mr. Huh worked with numerous private and publicly listed companies in Korea and Canada, including mining, medical device, and high-tech companies. He has played an integral role in the establishment, acquisitions, and financing for these companies.

Tim Peterson - Director
Mr. Peterson has a Bachelor of Arts degree in economics from the University of Western Ontario. He sat on the Board of Directors of Augen Gold, Trelawney Mining, Northern Crown Capital, Inc. (a merchant banking firm), Process Capital, Nordex Explosives and Oxygen and Prescott Paper Products, as well as the Mississauga Hospital Foundation. Mr. Peterson is a former Ontario MPP (Mississauga South). Mr. Peterson is the brother of two prominent Liberal politicians: former Premier of Ontario, David Peterson and former federal cabinet minister, Jim Peterson.

Joseph Heng - Director
Mr Heng is a Chartered Accountant with 40 years of experience. He has been self-employed for 18 years. Mr. Heng has over 14 years of public company management experience, having served in the role as a director and/or CFO for various public companies listed on Canadian stock exchanges during that time. Mr. Heng graduated from the University of Malaya with a Bachelor of Science degree in Physics and Mathematics in 1968. Mr. Heng obtained his Chartered Accountant designation from the Ontario Institute of Chartered Accountants of Ontario in 1973.
Advisory Board

Bruno Maruzzo, Advisor
Bruno Maruzzo has over 25 years' experience in working with small to medium size technology companies in the computer, electronics and medical device fields as well as working in venture capital investing in technology-oriented companies. Through his consulting company, TechnoVenture Inc., he has provided general management, financing, business development and technical services to a variety of publicly traded and private technology and medical companies. Mr. Maruzzo has served as senior management, director and advisor to a number of publicly traded medical technology companies. Mr. Maruzzo holds a BASc in Electrical Engineering from the University of Waterloo, a MASC in Biomedical Engineering from the University of Toronto and an MBA from the University of Toronto.

Leo Notidis, Advisor
Leonidas Notidis has spent nearly two decades advising Senior leadership teams from multinational corporations on entering global retail markets. As a previous Senior Director of Negotiation Strategy for a global leader in negotiation, he has consulted and coached C-suite leadership teams from over 200 of the Fortune 500 companies. His in-depth knowledge of the Retail and Pharmaceutical industry and the dynamics of the North American market have seen him take on the role of teacher, lecturer, consultant and practitioner.

Joseph Galli, Advisor
Joseph is involved in the early stage capital markets as an investor and sits on numerous Boards of Advisors in the healthcare & cannabis, technology and financial services industries. He is also the founding member of the Montreal chapter of the Private Capital Markets Association of Canada (PCMA) and is on the National Board of Directors for Canada. Over the past 35 years, Joseph has completed dozens of restructuring, due diligence and acquisition mandates in numerous industries on behalf of private equity and venture capital firms and industry clients.
Advisory Board

Stephen Bennett, PhD: Advisor
Dr. Steven Bennett has over 20 years of research experience in multiple central nervous system ("CNS") disorders, pain, and cancer. Dr. Bennett, a bench-to-clinic researcher, has trained at top academic institutes with reputed leaders in the field of Alzheimer’s disease, opiate receptors and melanoma. Over the past 5 years, Dr. Bennett has shifted towards the cannabis industry and cannabis research. The development of an effective transdermal cannabinoid patch in 2014 lead to the launch of Prescott Logic, LLC., a private research company. Dr. Bennett became the Scientific Director of Evolab in Denver, Colorado, focusing on cannabis processing, namely extraction, distillation, and preparative chromatography of the plant.

Michael Bosman, Advisor
Michael is leveraging 20 years of senior commercial roles in the pharmaceutical/OTC industry to advise promising stakeholders in the medical device and cannabis industry. Michael's breadth of experience includes multiple therapy areas at both Global and Affiliate operations at 3 major organizations- GlaxoWellcome, Eli Lilly, and, most recently, Novartis Pharma. Senior roles have included New Product Planning, Market Research, Marketing, Sales, Brand Planning and extensive collaboration with Clinical, Health Policy & Regulation divisions. Michael has been an active team leader during all phases of product development from 6 years pre-launch through launch through to generic introduction. Michael has also served as a Global Expert Consultant on Customer Segmentation and Direct-To-Consumer marketing.
Advisory Board

**Gilbert Sharpe: Advisor**
Is the former Director of the Legal Branch of the Ontario Ministry of Health and Long-Term Care. He brings invaluable experience from a distinguished 40-year career in legal practice and advisory roles. Gilbert offers unparalleled experience in healthcare public policy and regulation, and intimately understands the complex realm of evolving public and private healthcare in Canada. Internationally, Gilbert has been an advisor on healthcare projects for the World Bank, Inter-American Bank, and the World Health Organization. He advised on US healthcare reforms in part during his tenure as a professor in the health law group at Loyola University in Chicago. Gilbert holds several professorships, including the Institute of Health Policy, Management and Evaluation (IHPME) at the University of Toronto. Gilbert received his LLB and LLM from Osgoode Hall Law School. He is President of the Canadian Institute of Law and Medicine and Editor-in-Chief of Health Law in Canada.

**Stephen McNeill, Advisor**
Stephen McNeill is a marketing strategist who has been helping businesses increase sales through innovative solutions. As managing partner of Q4 Communications, he has been instrumental in the evolution of Q4 from traditional marketing to digital advertising, sales funnels, chatbots and other emerging technologies that are having significant success in generating leads, and sales, for clients. He has been working in the cannabis industry for the past 5 years and is an associate of 3 West Management Group, an Ontario-based consulting firm of pharmaceutical, biomed and medical device experts with over 30 years experience in product launches, sales and marketing.
### Therma Bright Share Structure

<table>
<thead>
<tr>
<th>Description</th>
<th>Quantity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Basic Shares Outstanding</td>
<td>163,755,622</td>
</tr>
<tr>
<td>Options ($0.05/$0.10)</td>
<td>13,015,000</td>
</tr>
<tr>
<td>Warrants ($0.10)</td>
<td>7,180,000</td>
</tr>
<tr>
<td><strong>Fully Diluted Shares Outstanding</strong></td>
<td><strong>183,950,622</strong></td>
</tr>
</tbody>
</table>
Contact Information:

Therma Bright Inc.
Rob Fia, CEO
rfia@thermabright.com

Orpheus Medica
Saeid Babaei, Chairman & CEO
sbabaei@orpheusmed.com

Corporate Websites:
www.thermabright.com
www.orpheusmed.com

Therma Bright Inc. Consumer Website:
www.coldsores.com